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OTC Markets Group Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

Re: THC Pharmaceuticals, Inc. (the "**Issuer**")
Disclosure Materials on the OTC Disclosure & News Service (the "**Information**")

Ladies and Gentlemen:

I have been asked to provide you an opinion with respect to the Information publicly disclosed by the Issuer and published on the OTC Disclosure & News Service. This opinion is solely for the information of the addressee hereof and the OTC Disclosure & News Service is entitled to rely on such letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. The undersigned grants the OTC Disclosure & News Service full and complete permission and rights to publish the letter on the OTC Disclosure & News Service for viewing by the public and regulators.

The undersigned is a U.S. resident and was retained by the Issuer for the purpose of rendering this opinion and related matters. This opinion is based on my knowledge of the law and facts as of the date hereof. The undersigned has examined such corporate records and other documents and such questions of laws as deemed appropriate for the purposes of rendering this opinion.

The undersigned is authorized to practice law in the state of Utah and the state of Nevada and is a duly authorized counselor of law before the United States Supreme Court. The jurisdiction covered by this letter includes the laws of the United States. The undersigned is permitted to practice before the Securities and Exchange Commission ("SEC") and has not been prohibited from practice thereunder.

For the purposes of rendering this opinion, I have assumed that no person or entity has engaged in fraud or misrepresentation regarding the inducement relating to, or the execution or delivery of, the documents reviewed. As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer and other sources and believe that all such sources are reliable. Furthermore, I express no opinion as to the validity of any of the assumptions, form or content of any financial or statistical data contained therein. The terms used in this opinion shall have the meaning ascribed to them in the documents relied upon in rendering my opinion.

In connection with the preparation of this letter I have reviewed the Annual Report posted on January 30, 2019, for the year ended September 30, 2018, which is publicly available through the OTC Disclosure & News Service (the "Information").

I have been informed that there is no broker or dealer publishing a quotation for a security of the Issuer or any person associated with a broker or dealer publishing a quotation that is affiliated, directly or indirectly with the Issuer. I have been further informed that there is no broker or dealer publishing a quotation for a security of the Issuer or any person associated with a broker or dealer publishing a quotation where the quotation is being submitted or published directly or indirectly on behalf of the Issuer, or any director, officer or any person, directly or indirectly the beneficial owner of more than 10 percent of the outstanding shares of any equity security of the Issuer.

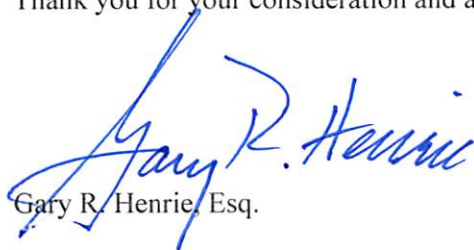
I have reviewed the issuers unaudited year end statements for the year September 30, 2018 and found regarding the common stock of the Issuer, par value \$.001 (the "Securities"), in the opinion of the undersigned, the Information: (i) constitutes "adequate current public information" concerning the Securities of the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure & News Service. Furthermore, after reasonable investigation I have no reason to believe that the Information contained an untrue statement of a material fact or omitted to state a material fact in order to make the statements made, in light of the circumstances under which they were made, not misleading.

Michael Handelman is responsible for the preparation of the unaudited financial statements contained in the Information. Michael Handelman resides at 3210 Rickey Court in Thousand Oaks, California. He graduated in accounting from a accredited university, passed the CPA exam and worked for many years in public accounting. The Company's transfer agent is Action Stock Transfer Corporation which is registered with the SEC. By direct email with the transfer agent I confirmed that the number of outstanding shares set forth in the Information is correct.

The undersigned has (i) personally met with the Directors, CEO, President, Treasurer and Secretary ("Management") (ii) reviewed the Information published by the Issuer through the OTC Disclosure & News Service, and (iii) discussed the Information with Management. To the best of my knowledge, and after reasonable inquiry of the Issuer's controlling persons, there is no officer, director, 5% holder, or counsel currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

This opinion is solely for the information of the addressee hereof and is not to be quoted in whole or in part or otherwise referred to by any other person or entity without my prior written consent. Other than the addressee hereof, no one is entitled to rely on this opinion. This opinion is based on my knowledge of the law and facts as of the date hereof. I assume no duty to communicate with you with respect to any matter which comes to my attention hereafter.

Thank you for your consideration and attention.



Gary R. Henrie, Esq.